

**Section 1: Political Subdivision Information:**

Name	Type	Address	Reportable Debt (Y/N)
City of Allen, TX	Municipality	305 Century Parkway, Allen, TX. 75013	Y
Allen Community Development Corporation	Other	305 Century Parkway, Allen, TX. 75013	Y
Allen Economic Development Corporation	Other	700 Central Expressway South, Suite 210, Allen, TX.	Y

**Contact Information:**

Name	Title	Email	Phone
Pete Phillis	CFO	<a href="mailto:pphillis@cityofallen.org">pphillis@cityofallen.org</a>	214-509-4627
Mark Davies	Asst. CFO	<a href="mailto:mark.davies@cityofallen.org">mark.davies@cityofallen.org</a>	214-509-4642
Tru Nguyen	Chief Accountant	<a href="mailto:tnguyen@cityofallen.org">tnguyen@cityofallen.org</a>	214-509-4640



**Section 2: Individual Debt Obligations:**

Name	Is GO	Bond Title	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Purpose	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2006	1,595,000.00	09/30/2022	430,000.00	45,540.00	475,540.00	08/15/2026	1,595,000.00	1,595,000.00	0.00	Construct /improve fire station, drainage, and parks facilities.	NR	NR	NR	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2013	5,065,000.00	09/30/2022	2,975,000.00	556,500.00	3,531,500.00	08/15/2032	5,065,000.00	5,065,000.00	0.00	Construct/improve existing City facilities, streets, and drainage; Parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2014	10,595,000.00	09/30/2022	6,860,000.00	1,612,090.00	8,472,090.00	08/15/2033	10,865,000.00	10,865,000.00	0.00	Construct/improve existing City facilities, streets, and drainage; Parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref & Imp Bds Ser 2015	32,245,000.00	09/30/2022	11,700,000.00	2,179,018.75	13,879,018.75	08/15/2034	32,245,000.00	31,745,049.00	499,951.00	Construct/improve existing City facilities, streets, and drainage; Parks land acquisitions; Defeasance GO Bds Ser 2005, 2007, & 2008.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2016	6,910,000.00	09/30/2022	5,135,000.00	725,100.00	5,860,100.00	08/15/2028	7,060,000.00	7,060,000.00	0.00	Defeasance GO Bds Ser 2009.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2017	11,845,000.00	09/30/2022	8,065,000.00	1,825,062.50	9,890,062.50	08/15/2032	12,623,930.00	12,623,930.00	0.00	Construct/improve existing City facilities, streets, drainage, parks, and public safety; Parks land acquisition; Public art projects.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2018	8,355,000.00	09/30/2022	6,395,000.00	1,922,250.00	8,317,250.00	08/15/2033	9,189,880.00	9,189,880.00	0.00	Construct/improve existing City facilities, streets, and drainage, and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Imp & Ref Bds Ser 2019	8,630,000.00	09/30/2022	5,715,000.00	1,571,150.00	7,286,150.00	08/15/2034	\$ 7,686,190.00	6,186,190.00	1,500,000.00	Construct/improve existing City facilities, streets, parks, drainage, and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Imp and Ref Bds Ser 2020	23,385,000.00	09/30/2022	17,710,000.00	4,533,500.00	22,243,500.00	08/15/2035	18,144,940.00	14,331,534.76	3,813,405.24	Construct/improve existing City facilities, streets, parks, drainage, and public safety facilities. Refinance 2010 bonds.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	Combo Tax & Rev CO, Ser 2021	22,945,000.00	09/30/2022	21,870,000.00	7,711,100.00	29,581,100.00	08/15/2036	28,000,000.00	15,775,145.19	12,224,854.81	Construct a new recreation center and make improvements to public infrastructure.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Imp and Ref Bds Ser 2021	10,595,000.00	09/30/2022	7,900,000.00	1,605,850.00	9,505,850.00	08/15/2036	4,882,000.00	0.00	4,882,000.00	Construct/improve existing library facilities and streets; Refund certain outstanding obligations.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Series 2022	23,000,000.00	09/30/2022	23,000,000.00	11,542,038.06	34,542,038.06	08/15/2041	25,521,000.00	0.00	25,521,000.00	Construct/improve existing Parks facilities, library facilities, streets, and public safety facilities.				
Allen, City of (General Obligation Debt)	Yes	Tax Notes Ser 2020	3,175,000.00	09/30/2022	2,200,000.00	224,000.00	2,424,000.00	08/15/2026	3,500,000.00	1,215,370.20	2,284,629.80	Construct/improve existing City facilities, streets, parks, drainage, and public safety facilities.	NR	Aaa	AAA	NR
Allen Community Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Taxable Ser 2016	31,235,000.00	09/30/2022	20,715,000.00	3,399,166.25	24,114,166.25	09/01/2032	31,763,632.95	31,763,632.95	0.00	Defeasance Rev Bds Ser 2006 & 2008	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Ser 2017A	11,810,000.00	09/30/2022	6,065,000.00	939,250.00	7,004,250.00	09/01/2027	13,344,369.99	13,344,369.99	0.00	Improve Village at Allen infrastructure; Refinance Sales Tax Bds 2008 & 2010A.	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Bds Taxable Ser 2020	2,110,000.00	09/30/2022	1,710,000.00	134,312.50	1,844,312.50	09/01/2030	1,800,000.00	1,800,000.00	0.00	Purchase real property for economic development	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Bds Taxable Ser 2021	2,295,000.00	09/30/2022	2,295,000.00	393,735.00	2,688,735.00	09/01/2036	2,000,000.00	0.00	2,000,000.00	Construct/improve City infrastructure for streets, W&S, drainage; Develop new/expand business enterprises	NR	Aa2	NR	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2013	3,370,000.00	09/30/2022	1,015,000.00	57,600.00	1,072,600.00	06/01/2025	3,820,565.73	3,820,565.73	0.00	Defeasance WW & SS Rev Bds Ser 2004 & 2005.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2014	1,280,000.00	09/30/2022	240,000.00	7,524.00	247,524.00	06/01/2024	1,280,000.00	1,280,000.00	0.00	Defeasance WW & SS Rev Bds Ser 2004.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2018	9,330,000.00	09/30/2022	7,990,000.00	3,127,700.00	11,117,700.00	06/01/2038	9,845,148.00	9,845,148.00	0.00	Construct and/or make improvement to City's W&S system.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2019	3,845,000.00	09/30/2022	3,385,000.00	1,282,700.00	4,667,700.00	06/01/2039	3,933,000.00	3,933,000.00	0.00	Construct and/or make improvement to City's W&S system.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2020	4,880,000.00	09/30/2022	4,500,000.00	2,308,200.00	6,808,200.00	06/01/2040	5,600,000.00	5,600,000.00	0.00	Construction, acquisition and Improvements for projects identified in the 2018 Utility Rate Study (Windage Phase 1)	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2021	10,675,000.00	09/30/2022	10,270,000.00	3,758,850.00	14,028,850.00	06/01/2041	12,130,697.00	4,324,615.10	7,806,081.90	Construct and/or make improvement to City's W&S system.	NR	NR	AAA	NR
<b>Total</b>			<b>249,170,000.00</b>		<b>178,140,000.00</b>	<b>51,462,237.06</b>	<b>229,602,237.06</b>				<b>60,531,922.75</b>					

**Section 3: Summary of Debt Obligations:**

Name	Population	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt		178,140,000.00	51,462,237.06	229,602,237.06
Total Debt Secured by Ad Volrem Taxes*		178,140,000.00	51,462,237.06	229,602,237.06
2022 Population**	109,039	N/A	N/A	N/A
Total Per Capita Debt Secured by ad volarem taxes		1,633.73	471.96	2,105.69

\*All authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid. Includes combination tax and revenue debt obligations in this total.

\*\*Per allenedc.com (Labor and Demographics)