

Section 1: Political Subdivision Information:

<u>Name</u>	<u>Type</u>	<u>Address</u>
City of Allen, TX	Municipality	305 Century Parkway, Allen, TX. 75013
Allen Community Development Corporation	Municipality	305 Century Parkway, Allen, TX. 75013
Allen Economic Development Corporation	Municipality	700 Central Expressway South, Suite 210, Allen, TX. 75013

Contact Information:

<u>Name</u>	<u>Title</u>	<u>Email</u>	<u>Phone</u>
Eric Cannon	CFO	ecannon@cityofallen.org	214-509-4626
Steven Glickman	Assistant CFO	sglickman@cityofallen.org	214-509-4626



Section 2: Individual Debt Obligations:

<u>Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Total Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
Allen Community Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Taxable Ser 2016	31,235,000.00	09/30/2019	26,070,000.00	5,276,256.20	31,346,256.20	09/01/2032	31,235,000.00	31,235,000.00	0.00	Defeasance Rev Bds Ser 2006 & 2008 The Village at Allen infrastructure improvement.	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Ser 2017A	11,810,000.00	09/30/2019	9,080,000.00	2,124,750.00	11,204,750.00	09/01/2027	11,810,000.00	11,810,000.00	0.00	Land acquisition and Hillside Water Tower and US 75 waterline from McDermott to State Highway 121	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Bds Taxable Ser 2017B	6,140,000.00	09/30/2019	1,565,000.00	35,995.00	1,600,995.00	09/01/2020	6,140,000.00	6,140,000.00	0.00	Construct and/or make improvements to exiting streets, public art projects, and Allen Environmental Discovery Center, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2006	1,595,000.00	09/30/2019	710,000.00	122,337.00	832,337.00	08/15/2026	1,595,000.00	1,595,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and parks and recreation projects.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2010	12,000,000.00	09/30/2019	7,295,000.00	1,693,662.50	8,988,662.50	08/15/2029	12,000,000.00	12,000,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2010A	8,785,000.00	09/30/2019	2,820,000.00	171,000.00	2,991,000.00	08/15/2022	8,785,000.00	8,785,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref & Imp Bds Ser 2011	8,840,000.00	09/30/2019	3,830,000.00	829,650.00	4,659,650.00	08/15/2030	8,840,000.00	8,840,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012	13,940,000.00	09/30/2019	7,140,000.00	1,007,850.00	8,147,850.00	08/15/2024	13,940,000.00	13,940,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2013	5,065,000.00	09/30/2019	3,725,000.00	865,400.00	4,590,400.00	08/15/2032	5,065,000.00	5,065,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2014	10,595,000.00	09/30/2019	8,360,000.00	2,420,785.00	10,780,785.00	08/15/2033	10,865,000.00	10,865,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR

Section 1: Political Subdivision Information:

<u>Name</u>	<u>Type</u>	<u>Address</u>
City of Allen, TX	Municipality	305 Century Parkway, Allen, TX. 75013
Allen Community Development Corporation	Municipality	305 Century Parkway, Allen, TX. 75013
Allen Economic Development Corporation	Municipality	700 Central Expressway South, Suite 210, Allen, TX. 75013

Contact Information:

<u>Name</u>	<u>Title</u>	<u>Email</u>	<u>Phone</u>
Eric Cannon	CFO	ecannon@cityofallen.org	214-509-4626



Section 2: Individual Debt Obligations (cont'd):

<u>Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Total Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
Allen, City of (General Obligation Debt)	Yes	GO Ref & Imp Bds Ser 2015	32,245,000.00	09/30/2019	17,680,000.00	4,107,900.00	21,787,900.00	08/15/2034	32,245,000.00	31,277,347.00	967,653.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions. Defeasance GO Bds Ser 2005, 2007, & 2008.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2016	6,910,000.00	09/30/2019	5,910,000.00	1,340,700.00	7,250,700.00	08/15/2028	6,910,000.00	6,910,000.00	0.00	Defeasance GO Bds Ser 2009.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2017	11,845,000.00	09/30/2019	10,070,000.00	2,783,825.00	12,853,825.00	08/15/2019	11,845,000.00	11,845,000.00	0.00	Construct and/or make improvement to existing City facilities, streets, and drainage, parks, park land acquisition, public art projects and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2018	8,355,000.00	09/30/2019	7,645,000.00	2,936,150.00	10,581,150.00	08/15/2019	8,355,000.00	2,570,615.85	5,784,384.15	Construct and/or make improvement to existing City facilities, streets, and drainage, and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Imp & Ref Bds Ser 2019	8,630,000.00	09/30/2019	8,630,000.00	2,395,174.72	11,025,174.72	08/15/2019	7,686,190.00	0.00	7,686,190.00	Construct and/or make improvement to existing City facilities, streets, park and recreation improvements, and drainage, and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	Tax Notes Ser 2019	2,600,000.00	09/30/2019	2,600,000.00	89,668.06	2,689,668.06	08/15/2022	2,559,840.00	0.00	2,559,840.00	Construct and/or make improvement to existing City facilities, streets, and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2013	3,370,000.00	09/30/2019	2,065,000.00	212,550.00	2,277,550.00	06/01/2025	3,370,000.00	3,370,000.00	0.00	Defeasance WW & SS Rev Bds Ser 2004 & 2005.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2014	1,280,000.00	09/30/2019	585,000.00	36,993.00	621,993.00	06/01/2024	1,280,000.00	1,280,000.00	0.00	Defeasance WW & SS Rev Bds Ser 2004.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2018	9,330,000.00	09/30/2019	9,040,000.00	4,151,600.00	13,191,600.00	06/01/2038	9,845,148.00	6,833,276.16	3,011,871.84	Construct and/or make improvement to City's W&S System.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2019	3,845,000.00	09/30/2019	3,845,000.00	1,644,233.33	5,489,233.33	06/01/2039	3,933,000.00	0.00	3,933,000.00	Construct and/or make improvement to City's W&S System.	NR	NR	AAA	NR
Total			198,415,000.00		138,665,000.00	34,246,479.81	172,911,479.81				23,942,938.99					

Section 3: Summary of Debt Obligations:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		138,665,000.00	34,246,479.81	172,911,479.81
Authorized But Unissued Debt		65,650,000.00	0.00	65,650,000.00
All Authorized Debt		204,315,000.00	0.00	204,315,000.00
Total GO Debt		86,415,000.00	20,764,102.28	107,179,102.28
Total GO Debt + Authorized But Unissued Debt		152,065,000.00	0.00	152,065,000.00
2018 Population	102632	0.00	0.00	0.00
Total GO Debt per Capita		841.99	0.00	841.99
Total GO Debt + Authorized Debt per Capita		1,481.65	0.00	1,481.65
Total GO Principal & Interest per Capita		1,044.30	0.00	1,044.30