

Section 1: Political Subdivision Information:

<u>Name</u>	<u>Type</u>	<u>Address</u>
City of Allen, TX	Municipality	305 Century Parkway, Allen, TX. 75013
Allen Community Development Corporation	Municipality	305 Century Parkway, Allen, TX. 75013
Allen Economic Development Corporation	Municipality	700 Central Expressway South, Suite 210, Allen, TX. 75013

Contact Information:

<u>Name</u>	<u>Title</u>	<u>Email</u>	<u>Phone</u>
Eric Cannon	CFO	ecannon@cityofallen.org	214-509-4626



Section 2: Individual Debt Obligations:

<u>Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Total Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
Allen Community Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Taxable Ser 2016	31,235,000.00	09/30/2017	29,520,000.00	6,648,655.70	36,168,655.70	09/01/2032	31,235,000.00	31,235,000.00	0.00	Defeasance Rev Bds Ser 2006 & 2008 The Village at Allen infrastructure improvement.	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Ser 2017A	11,810,000.00	09/30/2017	10,930,000.00	3,077,050.00	14,007,050.00	09/01/2027	11,810,000.00	11,810,000.00	0.00	Land acquisition and Hillside Water Tower and US 75 waterline from McDermott to State Highway 121	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Bds Taxable Ser 2017B Comb Tax & Golf Course Rev	6,140,000.00	09/30/2017	4,610,000.00	194,300.00	4,804,300.00	09/01/2020	6,140,000.00	6,140,000.00	0.00		NR	Aa2	NR	NR
Allen, City of (General Obligation Debt)	Yes	C/O Taxable Ser 2004-B	765,000.00	09/30/2017	405,000.00	93,945.00	498,945.00	09/01/2017	765,000.00	765,000.00	0.00	Purchase of the Golf Course.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2006	1,595,000.00	09/30/2017	880,000.00	191,682.00	1,071,682.00	08/15/2026	1,595,000.00	1,595,000.00	0.00	Construct and/or make improvement to fire station, drainage, and parks.	NR	NR	NR	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2009	15,400,000.00	09/30/2017	3,225,000.00	328,800.00	3,553,800.00	08/15/2021	15,400,000.00	15,400,000.00	0.00	Construct and/or make improvement to City Service Center, Animal Control Facility, and Public Safety Communication System.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2010	12,000,000.00	09/30/2017	8,465,000.00	2,319,537.50	10,784,537.50	08/15/2029	12,000,000.00	12,000,000.00	0.00	Construct and/or make improvements to exiting streets, public art projects, and Allen Environmental Discovery Center, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2010A	8,785,000.00	09/30/2017	4,550,000.00	418,500.00	4,968,500.00	08/15/2022	8,785,000.00	8,785,000.00	0.00	Defeasance GO Bds Ser 2002.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref & Imp Bds Ser 2011	8,840,000.00	09/30/2017	4,895,000.00	1,176,287.50	6,071,287.50	08/15/2030	8,840,000.00	8,840,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and parks and recreation projects.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012	13,940,000.00	09/30/2017	9,800,000.00	1,824,950.00	11,624,950.00	08/15/2024	13,940,000.00	13,940,000.00	0.00	Defeasance GO Bds Ser 2001. Defeasance GO Bds Ser 2003, 2004, & 2004A.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2013	5,065,000.00	09/30/2017	4,200,000.00	1,095,500.00	5,295,500.00	08/15/2032	5,065,000.00	5,065,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2014	10,595,000.00	09/30/2017	9,310,000.00	3,017,815.00	12,327,815.00	08/15/2033	10,595,000.00	8,945,124.77	1,649,875.23	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR

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Contact Information:

<u>Name</u>	<u>Title</u>	<u>Email</u>	<u>Phone</u>
Eric Cannon	CFO	ecannon@cityofallen.org	214-509-4626



Section 2: Individual Debt Obligations (cont'd):

<u>Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Total Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
Allen, City of (General Obligation Debt)	Yes	GO Ref & Imp Bds Ser 2015	32,245,000.00	09/30/2017	25,495,000.00	6,204,487.50	31,699,487.50	08/15/2034	32,245,000.00	26,525,000.00	5,720,000.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions. Defeasance GO Bds Ser 2005, 2007, & 2008.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2016	6,910,000.00	09/30/2017	5,910,000.00	1,751,100.00	7,661,100.00	08/15/2028	6,910,000.00	6,910,000.00	0.00	Defeasance GO Bds Ser 2009. Purchase Public Safety Radios equipment.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	Tax Notes Ser 2016	1,940,000.00	09/30/2017	1,255,000.00	37,800.00	1,292,800.00	08/15/2019	1,940,000.00	1,940,000.00	0.00		NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2017	11,845,000.00	09/30/2017	11,845,000.00	3,529,133.78	15,374,133.78	08/15/2019	11,845,000.00	0.00	11,845,000.00	Construct and/or make improvement to existing City facilities, streets, and drainage, parks, park land acquisition, public art projects and public safety facilities.	NR	Aaa	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2009	5,795,000.00	09/30/2017	1,240,000.00	65,450.00	1,305,450.00	06/01/2019	5,790,000.00	5,790,000.00	0.00	Defeasance WW & SS Rev Bds Ser 1999. Defeasance WW & SS Rev Bds Ser 2004 & 2005.	NR	Aa2	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2013	3,370,000.00	09/30/2017	2,715,000.00	365,850.00	3,080,850.00	06/01/2025	3,370,000.00	3,370,000.00	0.00		NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2014	1,280,000.00	09/30/2017	805,000.00	68,343.00	873,343.00	06/01/2024	1,280,000.00	1,280,000.00	0.00	Defeasance WW & SS Rev Bds Ser 2004.	NR	NR	NR	NR
Total			189,555,000.00		140,055,000.00	32,409,186.98	172,464,186.98				19,214,875.23					

Section 3: Summary of Debt Obligations:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		140,055,000.00	32,409,186.98	172,464,186.98
Authorized But Unissued Debt		82,526,070.00	0.00	0.00
All Authorized Debt		222,581,070.00	0.00	0.00
Total GO Debt		90,235,000.00	21,989,538.28	112,224,538.28
Total GO Debt + Authorized But Unissued Debt		172,761,070.00	0.00	0.00
2016 Population	101309	0.00	0.00	0.00
Total GO Debt per Capita		890.69	0.00	0.00
Total GO Debt + Authorized Debt per Capita		1,705.29	0.00	0.00
Total GO Principal & Interest per Capita		1,107.75	0.00	0.00

Instructions and Glossary

Terms	Definitions
Section 1: Contact Information	
Political subdivision name	Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2))
Political subdivision type	Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2))
Section 2: Individual Debt Obligations	
Outstanding debt obligation	an issued public security that has yet to be repaid.
If debt is conduit or component debt, enter related entity name	debt that is not a legal liability of the political subdivision but is secured by another entity.
Principal issued	total amount borrowed (par)
Principal outstanding	total amount borrowed (par) of obligation that has yet to be repaid
Combined principal and interest required to pay each outstanding debt obligation on time and in full	the total amount borrowed (par) plus the cost of interest for each individual debt obligation or bond series
Final maturity date	final payment date of individual debt obligation at which point all principal and interest will be paid off
Secured in any way by ad valorem taxes (Y/N)	indicates which individual debt obligations are in part or whole pledged with property taxes
Total proceeds received	total assets received from the sale of a new issue of public securities
Proceeds spent	the portion of total proceeds received (column H) that have been spent
Official stated purpose for which the debt obligation was authorized	The reason for the debt issuance as defined in ballot language if applicable or the Official Statement
Current credit rating	existing rating given by any nationally recognized credit rating organization to debt obligations
Total principal of all outstanding debt obligations	Total amount borrowed (par) of all obligations that have yet to be repaid
Combined principal and interest required to pay all outstanding debt obligations on time and in full	Total amount borrowed (par) that has yet to be repaid plus the cost of interest
Total authorized debt obligations secured by ad valorem taxation	Total debt obligations secured by a pledge of property taxes
Total principal of all outstanding debt obligations secured by ad valorem taxation	Total amount borrowed (par) of obligations secured by a pledge of property taxes that have yet to be repaid
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full	Total amount borrowed (par) of all property tax-secured obligations plus the cost of interest
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount (required for a municipality, county, and school districts only)	Total authorized debt obligations secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only):	Total amount borrowed (par) secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount (required for municipalities, counties, and school districts only):	Total debt obligations secured by a pledge of property taxes plus the cost of debt service on these obligations divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).
Population total used to calculate per capita figures	The denominator used to calculate per capita figures requested in #s 7-9 on the Summary of Debt Obligations tab. This is a population total for your entity.
Source and Year of population figure used to calculate per capita figures	The source of population data comprising the denominator of per capita figures in #s 7-9 in Summary of Debt Obligations tab.